

Transportation Corporation of America

RECORDATION NO. 13328-A FILED 1285

FFB 3 - 1982 - 10 00 AM

INTERSTATE COMMERCE COMMISSION

P. O. BOX 218 • CHICAGO HEIGHTS, ILLINOIS 60411
AREA CODE 312 • 757-5900

Date January 26, 1982

No. 2-034A055

Date FEB 3 1982

Interstate Commerce Commission

Recordation Clerk

Room 1211

12th & Constitution Ave., N.W. ICC Washington, D. C.
Washington, D.C. 20423

Fee \$ 10.00

Gentlemen:

Enclosed for recordation under the provision of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, are Five (5) copies of the following:

Lease Agreement No. 093081 dated September 30, 1981

Rider No. 09308101 dated December 4, 1981

between TRANSPORTATION CORPORATION OF AMERICA and
KYLE RAILWAYS, INC.

Recordation No. 13328

No. of Cars Twenty-five (25)

Description of Cars 6740 Cu. Ft. 100-Ton Woodchip Gondolas

Car Numbers STMA 8001 thru STMA 8025, both inclusive

The names and address of the parties hereto are as follows:

Lessor:

Transportation Corporation of America
P. O. Box 218
Chicago Heights, IL 60411

Lessee:

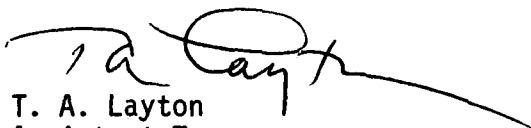
Kyle Railways, Inc.
861 Sixth Avenue, Suite 419
San Diego, CA 92101

The undersigned is the Assistant Treasurer of Transportation Corporation of America and has knowledge of the matters set forth within the enclosed documents. Kindly record and thereafter return to T. A. Layton, Transportation Corporation of America, P. O. Box 218, Chicago Heights, Illinois 60411, the remaining Four (4) copies of the enclosed document, marked "Recorded."

Attached hereto is a remittance in the sum of \$ 10.00 covering the required Recording Fee.

Cordially,

TRANSPORTATION CORPORATION OF AMERICA


T. A. Layton
Assistant Treasurer

TAL:bam

Enclosures

A wholly owned subsidiary of The Duchossois/Thrall Group

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RECORDATION NO. 13328-A
FILED 1425

FFB 3 - 1982 - 19 00 AM
INTERSTATE COMMERCE COMMISSION

TRANSPORTATION CORPORATION OF AMERICA - LESSOR
KYLE RAILWAYS, INC. - LESSEE
RIDER NO. 09308101 TO LEASE AGREEMENT NO. 093081
SAID LEASE AGREEMENT BEING DATED SEPTEMBER 30, 1981

It is hereby agreed that this Rider shall become a part of the aforementioned Lease Agreement which was filed with the Interstate Commerce Commission on November 17, 1981, with assigned Recordation Number 13328 and that said Lease Agreement shall be modified so as to include the following:

FIXED RENTAL PAYMENTS:

One Hundred Eighty (180) monthly rental payments with respect to each Item of Equipment will be made on the first day of every month during the rental term thereof sixty (60) days in arrears, except that on the first monthly payment date for each Item of Equipment, the next rent paid with respect thereto shall be prorata for the period intervening the date of delivery.

MISCELLANEOUS:

All other terms and conditions of the aforementioned Lease Agreement shall remain in full force and effect.

Rider Dated December 4, 1981.

NOTE: Rentals shall be paid 60 days in arrears from the end of the month in which cars are used.

(SEAL)
ATTEST:

Jerome A. D'Amico
Assistant Secretary

TRANSPORTATION CORPORATION OF AMERICA

(LESSOR)

By

[Signature]
President

(SEAL)
ATTEST:

S. M. Moody
Assistant Secretary

KYLE RAILWAYS, INC.

(LESSEE)

By

[Signature]
Vice President

STATE OF ILLINOIS)
SS:
COUNTY OF COOK)

On this 25th day of January 1985 before me personally appeared C. H. WRIGHT, to me personally known who being by me duly sworn, says that he is a President of TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

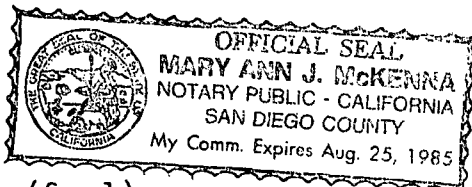
Terrence L. Hney
Notary Public

(Seal)

My Commission Expires: January 11, 1985

STATE OF CALIF.)
SS:
COUNTY OF SAN DIEGO

On this 19th day of January, 1982, before me personally appeared L. T. Cecil, to me personally known who being by me duly sworn, says that he is Vice President of Kyle Railways, Inc., an Delaware corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



(Seal)

My Commission Expires: Aug. 25, 1985

Mary Ann J. McKenna
Notary Public